

AUGUST

16

FRIDAY

6PM CALL

Market today: Prosperity

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- The signal of overcoming the 1,240 point barrier can help reduce risks and stabilize the market in the short term.
- It is expected that the market will fluctuate in the area of 1,240 - 1,275 points in the near future.

Following the rise of the world stock market, Vietnamese stock market also turned green when entering the weekend trading session. The upward trend gradually expanded during the session, helping the market surpass the threshold of 1,230 points, the threshold of 1,240 points and closed above the threshold of 1,250 points. VN-Index increased 28.67 points (+2.34%), closing at 1,252.23 points. Matching liquidity increased with 917.1 million shares matched on HOSE.

VN30-Index increased 26.36 points (+2.08%), closing at 1,291.68 points. In the group, there were 29 gainers such as SSI (+5.8%), GVR (+5.8%), MWG (+4.7%), MBB (+3.4%), HDB (+3.4%) ... On the contrary, no code closed in the red.

With the strong growth of the market, most industry groups were in green. There were many groups that increased strongly such as Real Estate, Securities, Retail, Chemical groups...

Foreign investors returned to be net sellers on HOSE, with a value of 75.7 billion VND. In particular, they sold strongly at VHM (-315.9 billion), HPG (-180.6 billion), TCB (-108.5 billion), HSG (-56.4 billion), VPB (-49.6 billion) ... However, they bought a lot at MWG (+101.3 billion), DIG (+68 billion), CTG (+67 billion), MSN (+62.8 billion), VCI (+50.1 billion)...

In contrast to the quiet performance in previous sessions, the market rebounded strongly and surpassed the resistance threshold of 1,240 points. Liquidity increased compared to the previous session, showing that cash flow increased again after many sessions at low levels. The signal of overcoming the 1,240 point barrier can help reduce risks and stabilize the market in the short term, while the 1,240 point area becomes a support area for the market. However, the market's ability to increase in the near future may not be strong due to facing a lot of supply at the resistance area of 1,260 - 1,275 points. It is expected that the market will fluctuate in the area of 1,240 - 1,275 points in the near future. Therefore, investors can expect the market's recovery and consider good price ranges to take profits. However, you need to limit buying to chase rising prices and take advantage of market corrections to buy short-term stocks with good support.

Analyst Pin-board

KDH – Handover of the Privia project is a bright spot for 2H2024 revenues

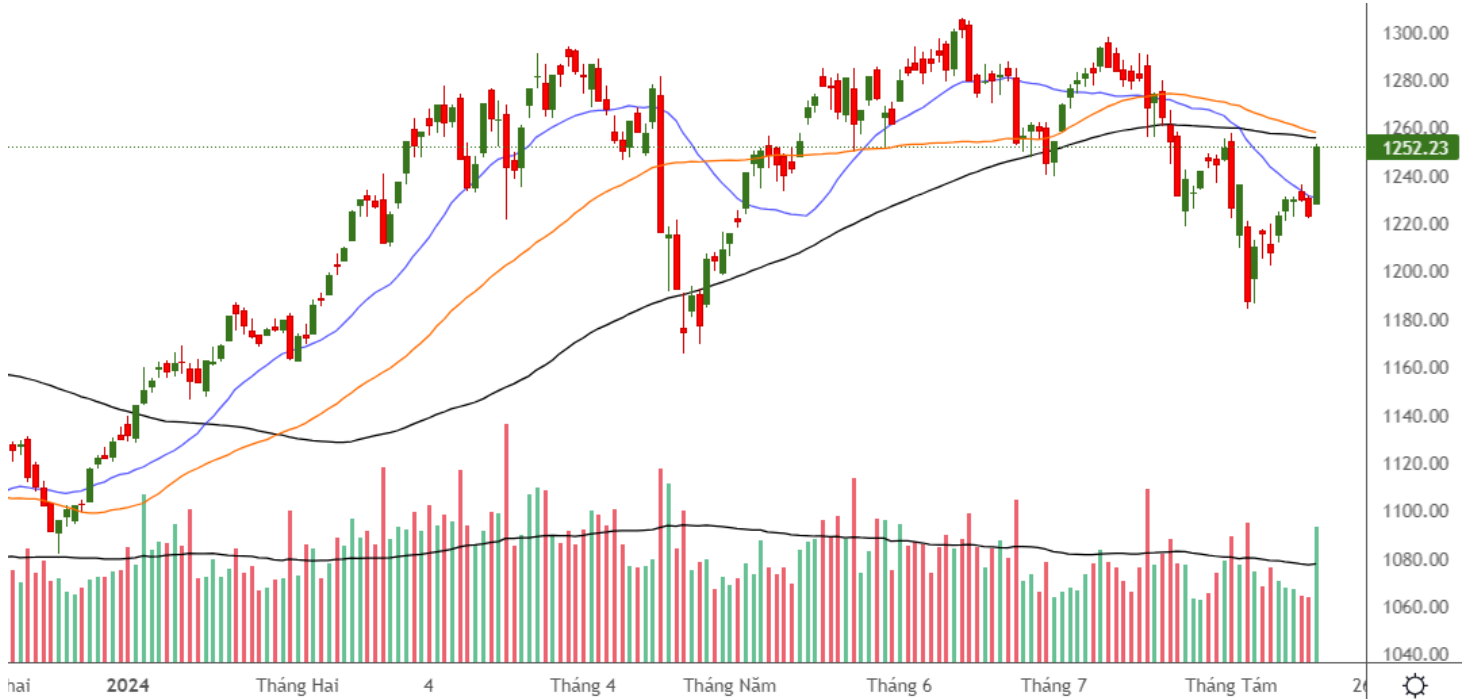
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“Prosperity”

Technical Analyst Recommendations

The market rebounded strongly and surpassed the 1,240-point resistance. This signal can help reduce risks and stabilize the market in the short term, and the 1,240 point area becomes a support area. However, the market's ability to increase may not be strong due to facing a lot of supply at the 1,260-1,275-point resistance area. It is expected that the market will fluctuate in the 1,240-1,275-point area in the near future. Therefore, investors can expect the market to recover and consider good prices to take profits. However, investors need to limit buying to chase rising prices and should take advantage of market corrections to buy short-term stocks with good support.



VIETNAM

Date	Events
01/08/2024	Publication of PMI (Purchasing Managers Index)
12/08/2024	Publication of MSCI portfolio
15/08/2024	Expiry date of VN30F2408 futures contract
23/08/2024	Restructuring ishare MSCI ETF' Portfolio
29/08/2024	Announcement of Vietnam's economic data August

WORLDWIDE

Date	Countries	Events
01/08/2024	U.S	Final Manufacturing PMI
01/08/2024	U.S	Federal Funds Rate
01/08/2024	U.S	Natural Gas Storage
01/08/2024	U.K	BOE Monetary Policy Report
02/08/2024	U.S	Unemployment Rate
05/08/2024	U.S	Final Services PMI
07/08/2024	U.S	Crude Oil Inventories
08/08/2024	U.S	Natural Gas Storage
13/08/2024	U.S	Federal Budget Balance
13/08/2024	U.S	PPI m/m
14/08/2024	U.S	Crude Oil Inventories
14/08/2024	China	Industrial Production y/y
14/08/2024	U.S	CPI m/m , y/y
15/08/2024	U.S	Natural Gas Storage
15/08/2024	EU	ECB Monetary Policy Meeting Accounts
15/08/2024	U.K	Industrial Production m/m
15/08/2024	U.S	Industrial Production m/m
15/08/2024	EU	ECB Monetary Policy Meeting Accounts
21/08/2024	U.S	Crude Oil Inventories
22/08/2024	U.S	Natural Gas Storage
22/08/2024	U.S	FOMC Meeting Minutes
28/08/2024	U.S	Crude Oil Inventories
29/08/2024	U.S	Prelim GDP q/q
30/08/2024	U.S	Core PCE Price Index m/m

RONG VIET NEWS

COMPANY REPORTS

	Issued Date	Recommend	Target Price
IMP - Expect profit recovery in second half of 2024	July 12 th 2024	Accumulate – 1 year	82,400
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 nd 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 th 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 th 2023	Accumulate – 1 year	63,400

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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